

DRILLING DISCOVERIES in Chile's Most Prolific Mining Belts

POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.

Santa Cecilia Project GOLD-COPPER NEW DISCOVERY MADE

- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally*)
- Torq made a new discovery at the Pircas Norte target, adjacent to Norte Abierto's Caspiche deposit, intersecting **502 m of 0.36 g/t Au & 0.078% Cu¹**
- Torq successfully drilled higher grade mineralization in second drill hole of its inaugural program, intersecting **557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo²**
 - Historical intercept: 925 m of 0.21 g/t Au, 0.27% Cu and 82 ppm Mo²
- Multiple undrilled mineralized porphyry targets within 1.5 km of Caspiche

Margarita Project IRON-OXIDE-COPPER-GOLD NEW DISCOVERY UNDERWAY

- Greenfields IOCG discovery in 2022 (Falla 13): **90 m of 0.94% Cu and 0.84 g/t Au³ and 98 m of 0.94 g/t gold and 0.68% copper⁴**, 65 km from Copiapo, in a world-class IOCG belt
- **Two new discoveries in 2023:**
 - **42 m of 1.11 g/t Au, 0.48% Cu⁴** on new, parallel structure 200 m west of initial Falla 13 discovery
 - **132 m of 0.48% Cu⁵** in oxide mineralization at Cototuda target

*Source: The Northern Miner

- Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals
- Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m
- Intervals - no less than 5m of >= 0.2 % Cu, maximum consecutive dilution 6m
- Intervals - no less than 5m of >= 0.1 g/t Au, maximum consecutive dilution 6m
- Main interval - No less than 5m of >= 0.1 % Cu, maximum consecutive



As of Apr 1, 2024

SHARES ISSUED 133,574,990	OPTIONS (avg. price \$0.73) 7,605,000	WARRANTS (avg. price \$0.50) 44,643,057
FULLY DILUTED SHARES OUTSTANDING 185,823,047	MARKET CAP ~C\$25M	TREASURY C\$3.7M (as of Sept 30, 2023) + C\$5.3 Financing (closed Jan 4, 2024)

QUICK FACTS

- » Torq made a new discovery in its second drill program at Santa Cecilia: 502 m of 0.36 g/t Au & 0.078% Cu¹
- » A potential continuation of Newmont/Barrick's Caspiche deposit
- » Multiple undrilled mineralized surface porphyry targets

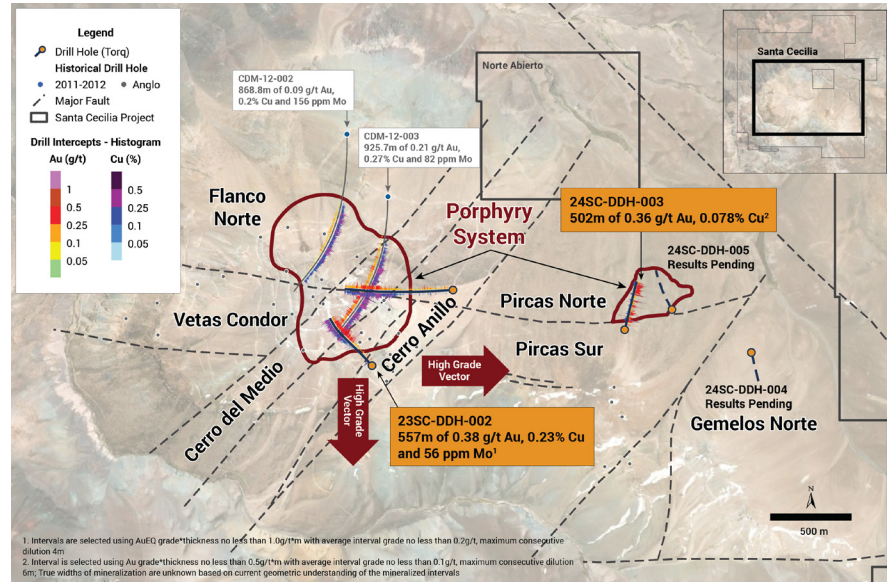
- » New IOCG discoveries underway at Margarita, which has excellent access to infrastructure and low elevation (~1,200m)

- » Management & technical teams with a track record of exploration success

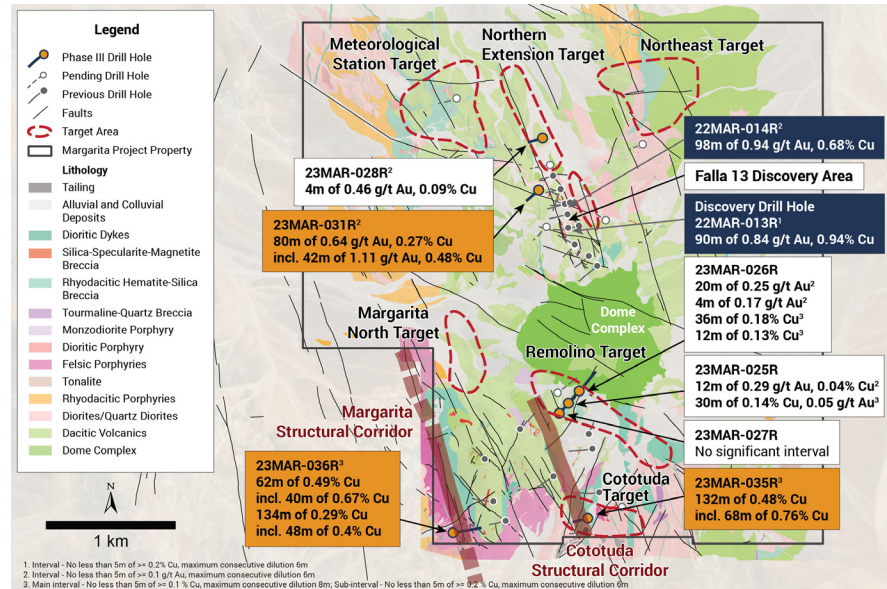
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Santa Cecilia – Multiple Porphyry Targets Torq Drilling – New Discovery & Results Pending



Margarita – IOCG Discovery



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Disclaimer

This document has been prepared by Torq Resources Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary document, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- » Forward looking statements are inherently uncertain
- » Canadian mineral disclosure differs from U.S. mineral disclosure
- » See full disclosure records for Torq Resources at www.sedar.com

Bryan Atkinson, P.Geo., is the Qualified Person who assumes responsibility for the technical contents of this document.